



END OF THE DAY SUMMARY







DOMESTIC INDICES			
	CLOSE	POINTS	% CHANGE
SENSEX	73466	-45	-0.06
NIFTY	22303	0	0.00
MIDCAP	41532	320	0.78
SMALL CAP	46149	228	0.50

BSE 200 GAINERS/LOSERS			
GAINERS	% CHANGE	LOSERS	% CHANGE
BHARATFORG	13.54	FLUOROCHEM	-5.50
HINDZINC	5.91	PAYTM	-5.00
RECLTD	5.39	VOLTAS	-4.99
PFC	4.53	PIDILITIND	-4.54
ABB	4.39	JSWENERGY	-4.10

BSE SECTORAL INDICES			
	CLOSE	POINTS	% CHANGE
CG	62848	1311	2.13
OIL & GAS	28423	499	1.79
METAL	31358	497	1.61
POWER	7172	110	1.55
AUTO	51140	597	1.18
REALTY	7542	48	0.65
HEALTHCARE	35062	-11	-0.03
CD	52293	-56	-0.11
TECK	15760	-46	-0.29
BANKEX	54719	-210	-0.38
FINANCE	10538	-42	-0.40
IT	34114	-196	-0.57

ADVANCE/DECLINES		
	BSE	% CHANGE
ADVANCES	2128	54
DECLINES	1667	42
UNCHANGED	131	3

COMMODITIES			
VALUE	ABSOLUTE CHANGE		
2315.65	+1.55		
27.23	-0.0119		
71185	+37		
82766	-112		
77.66	-0.72		
	VALUE 2315.65 27.23 71185 82766		

CURRENCY & BOND YIELD		
	VALUE	ABSOLUTE CHANGE
USD/INR	83.52	+0.01
IND10 YR BOND YIELD	7.141	+0.012







VIEW ON MARKET PERFORMANCE

Nifty witnessed a range bound trade on May 08 as voting trends in the ongoing general election made traders cautious and led to a spike in India VIX. At close, Nifty was up 0.02% or 4.5 points at 22306.9. Cash market volumes on the NSE fell about 10% compared to the previous session at Rs.0.99 lakh cr. Broad market indices rose more than the Nifty even as the advance decline ratio rose to 1.36:1.

European stock markets edged higher Wednesday with London hitting another record high on growing UK hopes of a summer interest-rate cut as inflation eases. However Asian stocks mostly slipped on Wednesday, as markets assessed mixed signals from US policymakers and economic data on the path for Federal Reserve interest rates.

Nifty formed a small candle (117 points) and ended minorly in the positive after three days of fall. A minor bounce seems due after the latest fall. Nifty could stay in the 22148-22476 band for the near term.





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